



WEEKLY AGRICULTURAL REPORT



NOVEMBER 14, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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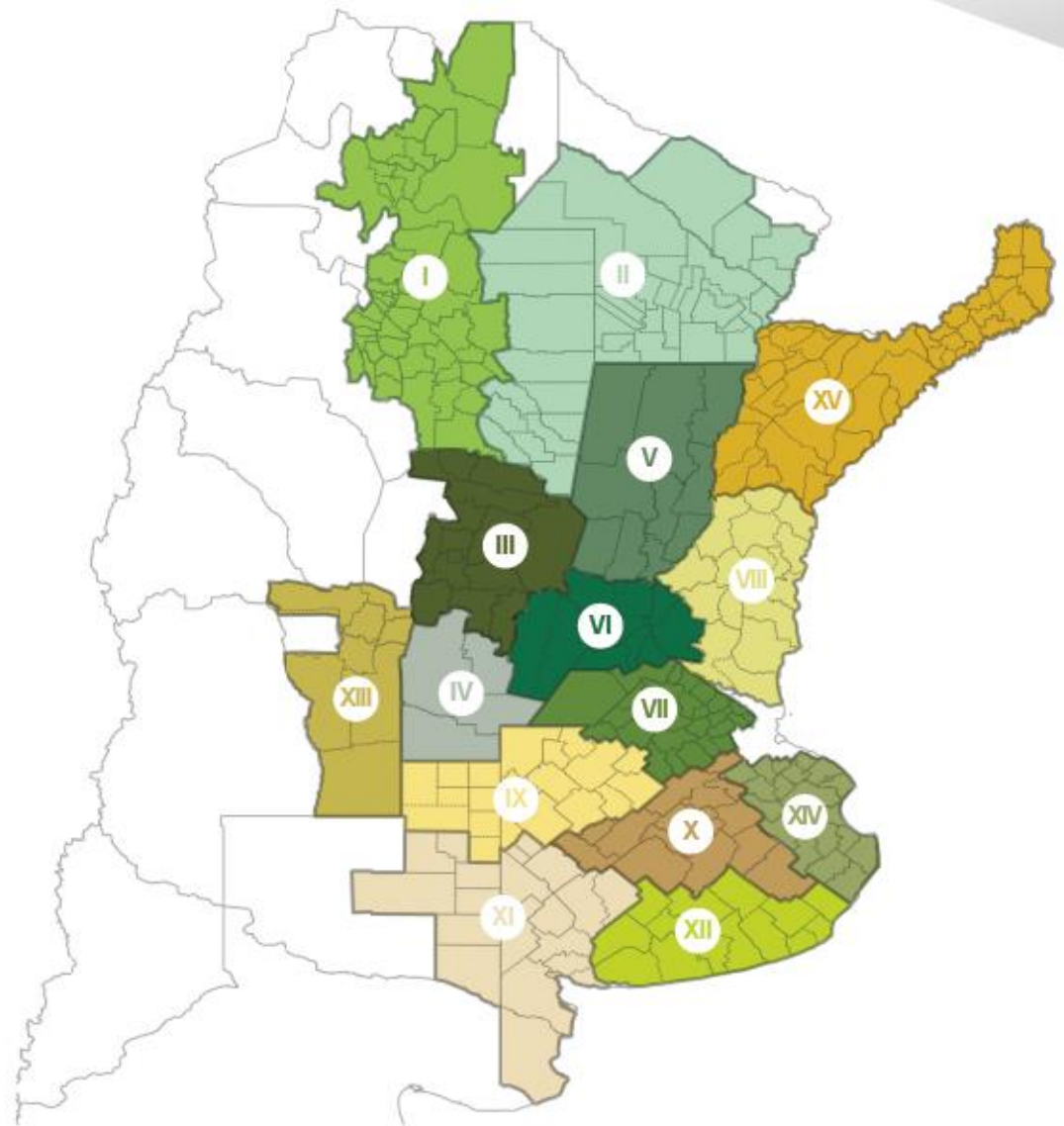
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 14 TO 20, 2019:

**TEMPERATURE RISE COUPLED WITH PRECIPITATIONS
OVER MOST PART OF THE AGRICULTURAL AREA, WITH THE
EXCEPTION OF THE CENTER AND SOUTHEAST. FINAL
MODERATE TEMPERATURE DROP.**

At the beginning of the perspective, winds from the northeast will raise temperatures. The highest values will be observed in the center of the agricultural area. The east and the Atlantic Littoral will receive lower temperatures due to the entry of sea winds. At the same time, precipitations are in the forecast for most part of the Ag. region, with the exception of the center and the southwest. Towards the end of the perspective, the late arrival of polar winds will bring chances of frosts to the East and the hilly areas in Buenos Aires.

SOYBEAN

Over the last week, soybean planting has expanded into 1.9 M hectares. Most of the progress took place in the north and south belts and in the north-center of Santa Fe. The southeast of Buenos Aires observes a weekly progress of 7.6 % due to last week's rainfalls.

CORN

Since our last report, the planting of the summer cereal has expanded into most part of the agricultural area. To date corn is 44,3 % planted at a national level. In absolute numbers, 2.8M hectares have already been sown.

SUNFLOWER

To date, sunflower is 78,1 % planted. Weekly progress is estimated at 11,6 percentage points. There are delays over the west of the agricultural area, which still needs rainfalls to improve its moisture reserves. Some sectors of the NEA region and the north-center of Santa Fe have reported excess moisture. On the whole, however, recent rainfalls have positively impacted on most part of the Ag. region.

WHEAT

To date, wheat is 13,3 % collected. There is a YoY delay of 2.7 percentage points. Harvest has expanded into the north of the country and into some sectors of the center of the agricultural region. Even though yields remain above the average, expectations have been significantly reduced due to the outbreak of fusarium and other fungal diseases in sectors of Entre Rios and Buenos Aires. We, therefore, reduce our final production estimate to 18.5 M tons.

GRAIN SORGHUM

To date grain sorghum is 16,8 % planted out of the 750.000 hectares estimated for the current season. Most of the planted crops are located in the provinces of Buenos Aires, Entre Ríos and Córdoba.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of. Nov. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	1.010.000	950.000	-	-
II	NEA	1.380.000	1.540.000	-	-
III	NCnt Cba	1.860.000	1.828.000	2,8	50.400
IV	S Cba	1.660.000	1.649.000	13,2	218.340
V	NCnt SFe	1.130.000	1.168.000	20,0	233.920
VI	North Belt	2.350.000	2.400.000	42,3	1.014.000
VII	South Belt	2.135.000	2.300.000	44,1	1.014.000
VIII	ECnt ER	1.120.000	1.200.000	13,5	162.000
IX	N LP-W BA	1.950.000	1.935.000	28,8	558.000
X	Cnt BA	840.000	700.000	16,0	112.000
XI	SW BA-S LP	470.000	445.000	0,6	2.875
XII	SE BA	920.000	970.000	8,2	80.000
XIII	SL	280.000	230.000	5,0	11.554
XIV	Cuenca Sal	215.000	205.000	5,1	10.500
XV	Others	80.000	80.000	5,7	4.560
TOTAL		17.400.000	17.600.000	19,7	3.472.149

CORN

2019/20 Season

As of: Nov. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III NCnt Cba	920.000	936.000	23,0	215.280
IV S Cba	800.000	810.000	25,0	202.500
V NCnt SFe	230.000	234.000	45,0	105.300
VI North Belt	670.000	680.000	92,0	625.600
VII South Belt	535.000	545.000	92,0	501.400
VIII ECnt ER	315.000	320.000	65,0	208.000
IX N LP-W BA	670.000	680.000	63,0	428.400
X Cnt BA	325.000	330.000	63,0	207.900
XI SW BA-S LP	170.000	173.000	37,8	65.394
XII SE BA	230.000	233.000	48,8	113.588
XIII SL	325.000	330.000	25,0	82.500
XIV Cuenca Sal	110.000	112.000	65,0	72.800
XV Others	30.000	30.000	20,0	6.000
TOTAL	6.300.000	6.400.000	44,3	2.834.662

SUNFLOWER

2019/20 Season

As of Nov. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	440.000	305.000	100,0	305.000
III	NCnt Cba	6.000	5.500	100,0	5.500
IV	S Cba	22.000	20.500	100,0	20.500
V	NCnt SFe	280.000	230.000	100,0	230.000
VI	North Belt	12.000	10.000	100,0	10.000
VII	South Belt	9.000	8.500	100,0	8.500
VIII	ECnt ER	8.000	7.500	100,0	7.500
IX	N LP-W BA	140.000	127.000	55,0	69.850
X	Cnt BA	70.000	66.000	86,0	56.760
XI	SW BA-S LP	380.000	360.000	48,3	173.988
XII	SE BA	400.000	383.000	76,7	293.646
XIII	SL	25.000	21.000	77,0	16.170
XIV	Cuenca Sal	100.000	98.000	85,0	83.300
XV	Others	8.000	8.000	100,0	8.000
TOTAL		1.900.000	1.650.000	78,1	1.288.714

WHEAT

2019/20 Season

As of Nov. 13, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	2.300	433.700	92,9	397.238	14,7	582.094
II	NEA	450.000	2.600	447.400	63,8	281.107	21,1	591.867
III	NCnt Cba	690.000	-	690.000	7,0	47.971	28,0	134.319
IV	S Cba	457.000	-	457.000	-	-	-	-
V	NCnt SFe	480.000	-	480.000	28,3	135.361	28,3	383.538
VI	North Belt	898.000	-	898.000	-	-	-	-
VII	South Belt	622.000	-	622.000	-	-	-	-
VIII	ECnt ER	315.000	-	315.000	1,9	5.975	27,5	16.431
IX	N LP-W BA	535.000	-	535.000	-	-	-	-
X	Cnt BA	356.000	-	356.000	-	-	-	-
XI	SW BA-S LP	555.000	-	555.000	-	-	-	-
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	-	23.000	36,0	8.194	24,0	19.665
TOTAL		6.600.000	4.900	6.595.100	13,3	875.846	19,7	1.727.913

SORGHUM

2018/19 Season

As of: Nov. 13, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	21.000	22.000	-	-
II NEA	190.000	198.000	-	-
III NCnt Cba	70.000	70.000	23,0	16.100
IV S Cba	25.000	25.000	15,0	3.750
V NCnt SFe	130.000	135.000	37,0	49.950
VI North Belt	25.000	25.000	35,0	8.750
VII South Belt	14.000	14.000	32,0	4.480
VIII ECnt ER	60.000	60.000	40,0	24.000
IX N LP-W BA	35.000	36.000	10,0	3.600
X Cnt BA	8.500	9.000	8,0	720
XI SW BA-S LP	70.000	72.000	2,0	1.440
XII SE BA	6.500	8.000	1,0	80
XIII SL	40.000	40.000	22,0	8.800
XIV Cuenca Sal	22.000	23.000	8,0	1.840
XV Others	13.000	13.000	20,0	2.600
TOTAL	730.000	750.000	16,8	126.110